

Financial Supplemental

Please list the Investment you currently hold that are NOT in a Retirement Plan

A.	<p>Bonds, Mutual Funds, or Publically Traded Stocks (Bond funds, investment accounts with brokerage firms, money market accounts and so forth, NOT IN A Retirement Plan.)</p> <table style="width: 100%; border: none;"> <thead> <tr> <th style="width: 60%;">Name of Investment</th> <th style="width: 10%;">Dbtr 1 or 2</th> <th style="width: 30%;">Current Value</th> </tr> </thead> <tbody> <tr> <td>_____</td> <td></td> <td style="text-align: right;">\$ _____</td> </tr> <tr> <td>_____</td> <td></td> <td style="text-align: right;">\$ _____</td> </tr> <tr> <td>_____</td> <td></td> <td style="text-align: right;">\$ _____</td> </tr> <tr> <td></td> <td></td> <td style="text-align: right;">\$ _____</td> </tr> </tbody> </table>	Name of Investment	Dbtr 1 or 2	Current Value	_____		\$ _____	_____		\$ _____	_____		\$ _____			\$ _____	<input type="checkbox"/> None					
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B.	<p>Non-Publicly Traded Stock and Interests in Incorporated and Unincorporated Businesses, Including and interest in an LLC(s), Partnership(s), and Joint Venture(s) (NOT IN A Retirement Plan).</p> <table style="width: 100%; border: none;"> <thead> <tr> <th style="width: 45%;">Name of Entity</th> <th style="width: 15%;">Ownership %</th> <th style="width: 10%;">Dbtr 1 or 2</th> <th style="width: 30%;">Current Value</th> </tr> </thead> <tbody> <tr> <td>_____</td> <td></td> <td></td> <td style="text-align: right;">\$ _____</td> </tr> <tr> <td>_____</td> <td></td> <td></td> <td style="text-align: right;">\$ _____</td> </tr> <tr> <td>_____</td> <td></td> <td></td> <td style="text-align: right;">\$ _____</td> </tr> <tr> <td></td> <td></td> <td></td> <td style="text-align: right;">\$ _____</td> </tr> </tbody> </table>	Name of Entity	Ownership %	Dbtr 1 or 2	Current Value	_____			\$ _____	_____			\$ _____	_____			\$ _____				\$ _____	<input type="checkbox"/> None
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C.	<p>Government and Corporate Bonds and other Negotiable and Non-Negotiable Instruments (Negotiable instruments include personal checks, cashiers checks, promissory notes and money orders. Non-negotiable instruments are those you cannot transfer to someone by signing or delivering them.)</p> <table style="width: 100%; border: none;"> <thead> <tr> <th style="width: 60%;">Issuer Name</th> <th style="width: 10%;">Dbtr 1 or 2</th> <th style="width: 30%;">Current Value</th> </tr> </thead> <tbody> <tr> <td>_____</td> <td></td> <td style="text-align: right;">\$ _____</td> </tr> <tr> <td>_____</td> <td></td> <td style="text-align: right;">\$ _____</td> </tr> <tr> <td>_____</td> <td></td> <td style="text-align: right;">\$ _____</td> </tr> <tr> <td></td> <td></td> <td style="text-align: right;">\$ _____</td> </tr> </tbody> </table>	Issuer Name	Dbtr 1 or 2	Current Value	_____		\$ _____	_____		\$ _____	_____		\$ _____			\$ _____	<input type="checkbox"/> None					
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D.	<p>Annuities (A contract for a periodic payment of money to you, either for life or for a number of years and so forth.)</p> <table style="width: 100%; border: none;"> <thead> <tr> <th style="width: 60%;">Issuer Name and Description</th> <th style="width: 10%;">Dbtr 1 or 2</th> <th style="width: 30%;">Current Value</th> </tr> </thead> <tbody> <tr> <td>_____</td> <td></td> <td style="text-align: right;">\$ _____</td> </tr> <tr> <td>_____</td> <td></td> <td style="text-align: right;">\$ _____</td> </tr> <tr> <td>_____</td> <td></td> <td style="text-align: right;">\$ _____</td> </tr> <tr> <td></td> <td></td> <td style="text-align: right;">\$ _____</td> </tr> </tbody> </table>	Issuer Name and Description	Dbtr 1 or 2	Current Value	_____		\$ _____	_____		\$ _____	_____		\$ _____			\$ _____	<input type="checkbox"/> None					
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E.	Interests in an Educational IRS, in an Account in a Qualified ABLE Program, or under a Qualified State Tuition Program Issuer Name and Description Dbtr 1 or 2	<input type="checkbox"/> None	Current Value
	_____	\$	_____
	_____	\$	_____
	_____	\$	_____
		\$	
F.	Trusts, Equitable or Future Interests in Property (other than anything listed above), Rights or Powers Exercisable for Your Benefit. Trust Name or Description Dbtr 1 or 2	<input type="checkbox"/> None	Current Value
	_____	\$	_____
	_____	\$	_____
	_____	\$	_____
		\$	
G.	Patents, Copyrights, Trademarks, Trade Secrets, and Other Intellectual Property (Internet domain names, websites, proceeds from royalties and licensing agreements and so forth.) Type of Intellectual Property Dbtr 1 or 2	<input type="checkbox"/> None	Current Value
	_____	\$	_____
	_____	\$	_____
	_____	\$	_____
		\$	
H.	Licenses, Franchises & Other Intangibles (Building permits, exclusive licenses, cooperative association holdings, liquor licenses, professional licenses and so forth.) Type of Intangible Dbtr 1 or 2	<input type="checkbox"/> None	Current Value
	_____	\$	_____
	_____	\$	_____
	_____	\$	_____
		\$	
I.	Other Amounts Someone Owes You (Unpaid wages, disability insurance payments, disability benefits, sick pay, vacation pay, worker's compensation, Social Security benefits, unpaid loans you made to someone else and so forth.) Person who owes you Dbtr 1 or 2	<input type="checkbox"/> None	Current Value
	_____	\$	_____
	_____	\$	_____
	_____	\$	_____
		\$	

J.	<p>Any Interest in Property that is due You from Someone who has died</p> <p>(If you are a beneficiary of a living trust, expect proceeds from a life insurance policy, or are entitled to receive property because someone has died and so forth.)</p> <p style="text-align: center;">Person who died Dbtr 1 or 2</p> <p>_____</p> <p>_____</p> <p>_____</p>	<p style="text-align: right;"><input type="checkbox"/> None</p> <p style="text-align: right;">Current Value</p> <p style="text-align: right;">\$ _____</p> <p style="text-align: right;">\$ _____</p> <p style="text-align: right;">\$ _____</p> <p style="text-align: right;">\$ _____</p>
K.	<p>Claims against Third Parties, whether or not You have Filed a Lawsuit or made a Demand for Payment</p> <p>(Accidents, employment disputes, insurance claims, or rights to sue and so forth.)</p> <p style="text-align: center;">Third Person's Name Dbtr 1 or 2</p> <p>_____</p> <p>_____</p> <p>_____</p>	<p style="text-align: right;"><input type="checkbox"/></p> <p style="text-align: right;">Current Value</p> <p style="text-align: right;">\$ _____</p> <p style="text-align: right;">\$ _____</p> <p style="text-align: right;">\$ _____</p> <p style="text-align: right;">\$ _____</p>
L.	<p>Other Contingent and Unliquidated Claims of Every Nature, Including Counterclaims You may Have and Rights to Set Off Claims</p> <p style="text-align: center;">Describe Claim Dbtr 1 or 2</p> <p>_____</p> <p>_____</p> <p>_____</p>	<p style="text-align: right;"><input type="checkbox"/> None</p> <p style="text-align: right;">Current Value</p> <p style="text-align: right;">\$ _____</p> <p style="text-align: right;">\$ _____</p> <p style="text-align: right;">\$ _____</p> <p style="text-align: right;">\$ _____</p>
M.	<p>Any Financial Assets Not Listed previously</p> <p style="text-align: center;">Describe Asset Dbtr 1 or 2</p> <p>_____</p> <p>_____</p> <p>_____</p>	<p style="text-align: right;"><input type="checkbox"/> None</p> <p style="text-align: right;">Current Value</p> <p style="text-align: right;">\$ _____</p> <p style="text-align: right;">\$ _____</p> <p style="text-align: right;">\$ _____</p> <p style="text-align: right;">\$ _____</p>
N.	<p>Additional Information</p> 	